



## Downpayment Plus® Reservation Document Checklist

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The documents listed below should be scanned and uploaded into the DPP Online system. The following formats are acceptable: pdf, xlsx, doc, docx, xlsx. Although recommended file names are provided, the DPP Online system will accept any file name in an acceptable format. To expedite the approval process, ensure that all documents are complete, legible, and organized in the manner outlined below. **Allow a minimum of two (2) weeks for an approval decision. Otherwise, the closing date may need to be rescheduled.** Refer to the last pages of the [DPP Program Guide](#) for links to the [Income Calculation Guidelines](#), and other pertinent forms.

Borrower Name: \_\_\_\_\_

Purchase Contract (Executed) **Recommended file name:** lastname,firstname-PurchCon.pdf

Household Member Questionnaire(s) (signed) \*- all household members 18 years of age or older

**Recommended file name:** lastname,firstname-Quest.pdf

\*If multiple questionnaires, sort as follows and put into one file: i) borrower, ii) co-borrower or spouse, iii) and other household members, as listed on the household summary page of the income calculation workbook.

Appraisal, if a related party transaction OR a member-owned REO property.

**Recommended file name:** lastname,firstname-Appraisal.pdf

1<sup>st</sup> Mortgage Application **Recommended file name:** lastname,firstname-MortAppl.pdf

Income Documents (sorted as indicated below)\*\*:

**Recommended file name:** lastname,firstname-IncomeDocs.pdf

- three most recent consecutive paystubs (oldest to newest), or VOE
- child support court order, if applicable
- social security awards letter, pension, annuity statement, if applicable
- self-employed, tax returns from prior 2 years plus a current year-to-date profit and loss statement as of a recent month-end date
- Certification of Zero Income, if applicable
- Certification of Tip Income, if position typically earns tip income

\*\* If multiple household members with income documents, sort as follows and put into one file: i) borrower income docs, ii) co-borrower or spouse, and iii) other household members, as listed in the Household Income Workbook section of DPP Online.

Lease Agreement and/or Appraisal with market value of rents, if purchasing a 2-unit property

**Recommended file name:** lastname,firstname-LeaseOrAppraisal.pdf