

Understanding the Navigation Panel and URLA in MBOT!

- Log into Mortgagebot using the link below:
 - <https://flanaganstatebank.mortgagebotlos.com/login>
- Once a loan has been either imported or created you will see the navigation panel in each loan within the left Margin:

The screenshot shows the MBOT interface for loan 98B12039509. The navigation panel on the left includes: Forms & Docs, Lending Portal - URLA, Doc Packages, Closing Docs, Services, Status & Tracking, Actions, and Imaging. The main content area displays the loan details for '98B12039509 - Loan Test - Broker'. The 'Application Criteria' section shows: Application Date: 10/12/2023, Name: ✓, Monthly Income: ✓, Social Security Number: ✓. The 'Loan Details' section shows: Final: Not Finalized, Loan Amount: \$119,387.00, Loan Purpose: Purchase, Institution: 360 Mortgage Inc (Broker - F (FSB119)), Loan Status: AU Status: Product Code: US, Rate: 7.6, APR: 8.2, P & I: \$8, PITI: \$1, Lock Status: Re.

- Many of our Instruction Tutorials reference the Navigation Panel. The primary pages that Loan Officers will use are:
 - Forms and Docs: for Registering and Locking Loans, and LE Setup.
 - Document Packages: for sending out Initial Disclosure Packets
 - Services for: Running Credit, AUS, Mortgage Insurance, Data Verify for Lien Searches.
 - Actions for: Copying loans, transferring loans, and archiving loans.
 - Imaging for: Uploading Financial information and reviewing each loans “digital file”.
- Once you file has been imported or created it is now time to review or input your URLA fields. Please see the below screen shot:

The screenshot shows the MBOT interface for loan 98B12039509. The navigation panel on the left includes: Forms & Docs, Lending Portal - URLA, Borrowers, Loan Test - Broker, Loan 2 Test - Broker, Loan Details, Property, Employment & Income, Assets, Liabilities, REO, Cost Summary, and Other Data. The main content area displays the loan details for '98B12039509 - Loan Test - Broker'. The 'Application Criteria' section shows: Application Date: 10/12/2023, Name: ✓, Monthly Income: ✓, Social Security Number: ✓. The 'Loan Details' section shows: Final: Not Finalized, Loan Amount: \$119,387.00, Loan Purpose: Purchase, Institution: 360 Mortgage Inc (Broker - F (FSB119)), Loan Status: AU Status: Property Address: 30 E 1st Street EL PASO, IL 61738, Product Code: US, Rate: 7.6, APR: 8.2, P & I: \$8, PITI: \$1, Lock Status: Re, Lock Expiration: Cash To Close: A red arrow points from the 'Lending Portal - URLA' section in the navigation panel to the 'Lending Portal - URLA' section in the main content area.