



Pulling Invoices for Credit Reports - Advantage Plus

From Josh Heinrich <jheinrich@fsbfamily.com>

Date Fri 12/13/2024 11:21 AM

To Josh Heinrich <jheinrich@fsbfamily.com>

Hi Team!

When you log into the online portal click on Invoices under the tools section on the main page.

Products & Services — Credit Verification Order Liens and Judgments Report — Employment/Income/Asset Verification Order Verification of Employment	Tools Documentation Requests Total cost for borrower Management Reports SmartPay Setup Invoices	Helpful Tips <ul style="list-style-type: none">Ordering Credit ReportsFinding Ordered ProductsTotal Cost for Borrower >>see more Links <ul style="list-style-type: none">Loan Calculators
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In the new window check off the box next to Include sub accounts invoices and then click on the refresh button.

Invoices										
Options: <input checked="" type="checkbox"/> Include sub-accounts' invoices	User: -- ALL --									
<input type="checkbox"/> Include Sales Tax (CSV Only)	Show most recent: 50									
Refresh Cancel										
No records found.										
<table><tr><th>Invoice#</th><th>Customer</th><th>Customer #</th><th>User</th><th>Created</th><th>Due Date</th><th>Amount</th><th>Payment Status</th><th>Download</th></tr></table>		Invoice#	Customer	Customer #	User	Created	Due Date	Amount	Payment Status	Download
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The invoices you can see will be specific to the login credentials you're using, if you use your hard pull credentials you will only see invoice for your hard pulls, same thing with the hybrid pulls and standard soft pulls.

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Cheers,

[Click here to schedule a time to chat!](#)

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